



IT IS ORDERED as set forth below:

Date: January 11, 2016

**Barbara Ellis-Monro
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:

BEEHIVE BEAUTY SCHOOL, LLC)	CHAPTER 11
Debtor.)	
<hr/>)	CASE NO. 15-56423-BEM

ORDER CONFIRMING DEBTOR'S PLAN OF REORGANIZATION

The Disclosure Statement and Plan of Reorganization under Chapter 11 of the Bankruptcy Code were filed by the Debtor on August 31st, 2015. [Doc. No. 47] and [Doc. No. 46] respectively. There were some edits to the Disclosure Statement whereby on November 11th, 2015 the Final Disclosure Statement was filed [Doc. No. 65] The Disclosure statement was approved by Order of the Court on November 19th, 2015, [Doc No. 66].

A copy of the Final Plan and Final Disclosure Statement, together with notice of hearing and ballot were transmitted to all creditors and equity security holders on November 21st, 2015. The Certificate of Service reflecting the same was filed as [Doc. No. 68]. As of December 28th, 2015, (the deadline to file ballots), all impaired parties that filed a ballot, voted for the Plan. The Summary of Votes was filed on December 30th,

2015. [Doc No. 72] The Confirmation Hearing was held on January 6th, 2016 at 11:00am where counsel for Debtors made a proffer pursuant to the provisions of 11 U.S.C. § 1129 (a) and (b). No objections were filed or argued by any parties in interest.

The Court now makes the following findings:

1. The Plan has been accepted in writing by the creditors and equity security holders whose acceptance is required by law;
2. The Plan and the proponent thereof have complied with applicable provisions of the Bankruptcy Code;
3. The Plan has been proposed in good faith and not by any means forbidden by law;
4. Each holder of a claim or interest has either accepted the Plan or will receive or retain at least the liquidation value of its claim or interest thereunder;
5. Each class of claims or interests either has accepted the Plan or is not impaired thereunder;
6. All payments made or promised by the Debtor, by persons issuing securities or acquiring property under the Plan or by any other person for services or for costs and expenses in, or in connection with, the Plan and incident to the case, have been fully disclosed to the Court and are reasonable; the identity, qualifications, and affiliations of the persons who are to be directors or officers, or voting trustee, if any, of the Debtor after confirmation of the Plan, have been fully disclosed and the appointment of such persons to such offices, or their continuation therein, is equitable and consistent with the interests of the creditors and equity security holders and with public policy;
7. The identity of any insider that will be employed or retained by the Debtor and such insider's compensation have been fully disclosed;
8. Confirmation of the Plan is not likely to be followed by the liquidation or the need for further financial reorganization of the Debtor, or any successor to the Debtor under the Plan;
9. All fees payable under 28 U.S.C. § 1930 have been paid or the Plan provides for the payment of same on the Effective Date of the Plan.
10. All transfers of Property shall be made in accordance with all applicable

provisions of non-bankruptcy law that governs the transfer of property.

Having found that the Plan meets the requirements for confirmation set forth in 11 U.S.C. § 1129(a), and, to the extent requested by the Debtors, in 11 U.S.C. § 1129(b), it is hereby

ORDERED Notwithstanding any language in the confirmed plan to the contrary, this Court will retain only such jurisdiction in this case as it is required to retain under the Bankruptcy Code and Rules. It is

FURTHER ORDERED, that within 120 days from the entry of this Order, the Debtor shall file a report stating whether the estate has been fully administered within the meaning of Bankruptcy Rule 3022 and setting forth a list of all fees and expenses paid to all professionals including attorneys for the debtor, the trustee, and the trustee's attorney, together with an application for final decree closing the case.

[END OF DOCUMENT]

[SIGNATURES ON FOLLOWING PAGE]

Prepared and presented by:

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No Opposition

/s/ with expressed permission to EMA

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